Form **990-PF** 

Department of the Treasury Internal Revenue Service

# **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public.

► Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052

2017
<b>Open to Public Inspection</b>

F	or ca	lendar year 2017 or tax year beginning		, 2017,	and endin	g		, 20
1	Name	of foundation				A	Employer identific	cation number
	NUV.	ASIVE SPINE FOUNDATION					26-4835245	5
1	Numbe	er and street (or P.O. box number if mail is not delivered	to street address)		Room/suite	В	Telephone numbe	r (see instructions)
_	747	5 LUSK BOULEVARD					(858) 90	9-1902
(	City or	town, state or province, country, and ZIP or foreign pos	tal code					
						C	<ul> <li>If exemption applicat pending, check here</li> </ul>	ion is
_		DIEGO, CA 92121						
G	Che	eck all that apply: Initial return		of a former p	ublic charit	У   р	1. Foreign organizati	ons, check here 🚬 🕨 📃
		Final return	Amended re				<ol> <li>Foreign organizati 85% test, check he</li> </ol>	
		Address change	Name chang	,			computation	
Н		eck type of organization: X Section 501(				E	If private foundation	status was terminated
$\perp$		Section 4947(a)(1) nonexempt charitable trust	Other taxable p				under section 507(b)	(1)(A), check here 🔒 🕨 🔛
I			•	ash X Acc	rual	F		n a 60-month termination
			ther (specify)			_	under section 507(b)	(1)(B), check here
	,	φ (. α.τ.),	column (d) must be on ca	asn basis.)				(d) Disbursements
	an	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d)	(a) Revenue and expenses per	(b) Net inve	stment	(c)	Adjusted net	for charitable
		may not necessarily equal the amounts in	books	incom	e		income	purposes (cash basis only)
_	1	column (a) (see instructions).)	2,006,654.					
	1	Contributions, gifts, grants, etc., received (attach schedule) Check	.,,					
		Interest on savings and temporary cash investments	644.		644.		644.	
	3 4	Dividends and interest from securities						
	-	Gross rents						
		Net rental income or (loss)						
Φ		Net gain or (loss) from sale of assets not on line 10						
nu		Gross sales price for all assets on line 6a						
Revenue	7	Capital gain net income (from Part IV, line 2)			0.			
Ř	8	Net short-term capital gain						
	9	Income modifications						
	10a	Gross sales less returns and allowances						
	b	Less: Cost of goods sold						
	С	Gross profit or (loss) (attach schedule)	297,123.				007 100	
	11	Other income (attach schedule) ATCH 1	2,304,421.		644.		297,123. 297,767.	
_	12	Total. Add lines 1 through 11	2,304,421.		044.		297,707.	50,000
ŝ	13	Compensation of officers, directors, trustees, etc.	0.					50,000
JSe	14	Other employee salaries and wages						
þ	15	Pension plans, employee benefits						
Ж	16a ⊾	Legal fees (attach schedule) Accounting fees (attach schedule)ATCH 2	30,450.	:	3,045.		3,045.	18,405
Ś	с С	Other professional fees (attach schedule) [3]	150,000.					150,000
ati	17	Interest						
ŝt	18	Taxes (attach schedule) (see instructions)[4]	10.					10
	19	Depreciation (attach schedule) and depletion						
Б	20	Occupancy						
ע ק	21	Travel, conferences, and meetings	272.					272
anc	22	Printing and publications						
ğ	23	Other expenses (attach schedule) ATCH 5	1,770,602.		3,444.		3,444.	1,767,158
atir	14 15 16a b c 17 18 19 20 21 22 23 24 25	Total operating and administrative expenses.						
er.		Add lines 13 through 23.	1,951,334.		6,489.		6,489.	1,985,845
ð	25	Contributions, gifts, grants paid	411,668.					411,668
_	26	Total expenses and disbursements. Add lines 24 and 25	2,363,002.		6,489.		6,489.	2,397,513
	27	Subtract line 26 from line 12:						
		Excess of revenue over expenses and disbursements	-58,581.					
		Net investment income (if negative, enter -0-)			0.		291,278.	
	C	Adjusted net income (if negative enter -0-)					471,4/0.	

JSA For Paperwork Reduction Act Notice, see instructions. 7E1410 1.000 4228KZ 2354

Attached schedules and amounts in the Beginning of year End of year Balance Sheets description column should be for end-of-year Part II (a) Book Value (b) Book Value (c) Fair Market Value amounts only. (See instructions.) 400,367. 164,196. 164,196. Cash - non-interest-bearing 1 1,073,726. 1,074,370 1,074,370. 2 Savings and temporary cash investments Accounts receivable 3 Less: allowance for doubtful accounts Pledges receivable > 4 Less: allowance for doubtful accounts 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) 7 Other notes and loans receivable (attach schedule) Less: allowance for doubtful accounts Assets 8 Inventories for sale or use 3,226. 3,226. Prepaid expenses and deferred charges . . . . ATCH 6 9 10a Investments - U.S. and state government obligations (attach schedule). Investments - corporate stock (attach schedule) b Investments - corporate bonds (attach schedule) С 11 Investments - land, buildings, and equipment: basis Less: accumulated depreciation (attach schedule) 12 Investments - mortgage loans 13 Investments - other (attach schedule) 14 Land, buildings, and equipment: basis Less: accumulated depreciation (attach schedule) 15,695. 152,783. 152,783. ATCH 7 15 Other assets (describe > Total assets (to be completed by all filers - see the 16 instructions. Also, see page 1, item I) 1,489,788. 1,394,575. 1,394,575. 246,631. 209,999. 17 Accounts payable and accrued expenses 18 Grants payable Liabilities 19 Deferred revenue..... 20 Loans from officers, directors, trustees, and other disqualified persons. Mortgages and other notes payable (attach schedule) 21 22 Other liabilities (describe ) 246,631. 209,999. 23 Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here **Assets or Fund Balances** and complete lines 24 through 26, and lines 30 and 31. 1,243,157. 1,184,576. 24 25 Temporarily restricted 26 Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 1,243,157. 1,184,576. Total net assets or fund balances (see instructions) 30 Set 31 30 Total liabilities and net assets/fund balances (see 1,489,788. 1,394,575. Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with 1,243,157. end-of-year figure reported on prior year's return) 1 -58,581. 2 Enter amount from Part I, line 27a..... 2 3 Other increases not included in line 2 (itemize) ► 3 1,184,576. 4 5 Decreases not included in line 2 (itemize) ▶ 5 1,184,576. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 . . . 6

Form 990-PF (2017)

Page 2

Ра	rt IV Capital Gains	and Losses for Tax on Inv	estment Income			
		scribe the kind(s) of property sold (for e		(b) How acquired	(c) Date acquired	(d) Date sold
	2-story b	rick warehouse; or common stock, 200	shs. MLC Co.)	P - Purchase D - Donation	(mo., day, yr.)	(mo., day, yr.)
<u>1 a</u>						
b	)					
C						
d						
e			(g) Cost or other basis		(1.) Online on (1.)	>
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	plus expense of sale		(h) Gain or (los ((e) plus (f) minu	
<u>a</u>						
b						
C						
d						
e		howing goin in column (b) and owned	hy the foundation on 12/21/60			
		showing gain in column (h) and owned			Gains (Col. (h) ga (k), but not less th	
	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		Losses (from col	
a						
b						
C						
d						
e						
2	Capital gain net income	or (not capital loss)	ain, also enter in Part I, line 7			
2			oss), enter -0- in Part I, line 7	2		
3		jain or (loss) as defined in sections Part I, line 8, column (c). See ins				
	•			2		
Da		Under Section 4940(e) for Re	duced Tax on Net Investment I			
Was		the section 4942 tax on the distrib	putable amount of any year in the b	ase perio	d?	] Yes 🔀 No
		n't qualify under section 4940(e).			4	
1	Enter the appropriate a		ar; see the instructions before make	ng any er	itries. (d)	
0.1	Base period years	<b>(b)</b> Adjusted qualifying distributions	(c) Net value of noncharitable-use assets		Distribution ra	
Cal	endar year (or tax year beginning in) 2016	4,342,787.	1,446,958.		(col. (b) divided by	3.001322
	2010	2,346,729.	1,464,959.			1.601908
	2013	2,179,319.	1,308,333.			1.665722
	2013	2,378,034.	1,239,171.			1.919052
	2012	2,109,995.	980,635.			2.151662
			1			
2	Total of line 1, column (	(d)		2	1	0.339666
3		io for the 5-year base period - divid				
	-	foundation has been in existence		3		2.067933
4	Enter the net value of n	oncharitable-use assets for 2017 f	from Part X, line 5	4	1,	395,911.
					-	
5	Multiply line 4 by line 3			5	2,	886,650.
6	Enter 1% of net investme	nent income (1% of Part I, line 27b)		6		
_					C	886,650.
7	Add lines 5 and 6			7	۷, ۲	000,000.
•	Enter available des des des des	tions from Dont VII. I've 4		8	2	397,513.
8		tions from Part XII, line 4	k in Part VI, line 1b, and complete			
	Part VI instructions.	greater than the 7, theth the DU		that par	a i /o la	
JSA					Form	<b>990-PF</b> (2017)

Page 3

Form	990-PF (2017)		F	Page 4
Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see i	nstru	ction	s)
1a	Exempt operating foundations described in section 4940(d)(2), check here  and enter "N/A" on line 1.			
	Date of ruling or determination letter: (attach copy of letter if necessary - see instructions)			
b	Domestic_foundations that meet the section 4940(e) requirements in Part V, check			0.
	here  and enter 1% of Part I, line 27b			
с	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of			
	Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)			
3	Add lines 1 and 2			0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			0.
6	Credits/Payments:			
а	2017 estimated tax payments and 2016 overpayment credited to 2017 6a			
b	Exempt foreign organizations - tax withheld at source 6b			
с	Tax paid with application for extension of time to file (Form 8868)			
d	Backup withholding erroneously withheld 6d			
7	Total credits and payments. Add lines 6a through 6d			0.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here if Form 2220 is attached			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			0.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11	Enter the amount of line 10 to be: Credited to 2018 estimated tax  Refunded  11			
Par	t VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
	participate or intervene in any political campaign?	1a		Х
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the			
	instructions for the definition	1b		Х
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities.			
с	Did the foundation file Form 1120-POL for this year?	1c		Х
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
	(1) On the foundation. <b>&gt;</b> \$ (2) On foundation managers. <b>&gt;</b> \$			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		Х
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		Х
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		Х
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Х
	If "Yes," attach the statement required by <i>General Instruction T</i> .			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
	<ul> <li>By language in the governing instrument, or</li> </ul>			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that			
	conflict with the state law remain in the governing instrument?	6	Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	Х	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions.			
	CA,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General		17	
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes,"			
	complete Part XIV	9	X	<u> </u>
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			v
	names and addresses	10		X

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(0)(3)? If Yes," attach schedule. See instructions.       11       11       12         12 Did the foundation make a distribution to a disqualified person had advisory privileges? If Yes, "statch schedule. See instructions.       12       12       12         13 Did the foundation comply with the public insegetion requirements for its annual returns and exemption application.       8558–638–5567         13 Excited at Y-175 LUDK BLVD. SAN DIESO, CA       21/4 > 922121       15         14 The books me in card I/ PETSTAN RIBAR       Telephone no.       8558–638–5567         15 Section 4347(30) noncempt indratable trusks filing Form 590-FF in lieu of Form 1041 - check here       11       16         14 At any time during calender year 2017, did the foundation have an interest in or a signature or other authority in factore.       116       X         15 At any time in schecked in the Yee's column, unless an exception applies.       116       X       No         16 Diar year, did the foundation (either directly or indirectly):       (1) Engage in the sale or exchinge, or tabilities for Which Form 4720 May Be Required       No       No         16 Diar year, did the foundation (either directly or indirectly):       (1) Engage in the sale or exchinge, or tabilities property the adqualified person?       Yes       No         16 Diare provementant, or pay or reminutsche benetify condirectly):	Par	t VII-A Statements Regarding Activities (continued)			
meaning of section 512(p)(13)*If "Yes," attach schedule. See instructions       11       X         12       Did the foundation make a diarbuid in to a doner advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions       11       X         12       Did the foundation comply with the public inspection requirements for its annual returns and exemption application?       13       X         13       Did the foundation comply with the public inspection requirements for its annual returns and exemption application?       13       X         14       The books are in care of > TRISTAR RIBAR       Telephone no.       858-638-5567         15       Section 4947/(a)(1) nonexempt charitable trusts filing Form 900-PF in leu of Form 114. If Yes," enter the name of the annound fut ac-weaph interest received or accurad during the year.       16       X         14       An y time during calendar year 2017, did the foundation have an interest in or a signature or other authority view and enter the anneol of the origon country >       Yes       No         16       File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.       No       Yes       No         17       Ly cange in the sale or exchange, or leasing of properiy with disqualified person?       Yes       No         16       Drain the year, did the foundation (either directer) or indicety):       Yes       No         16				Yes	No
12       Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualitied person had advisory privages? If 'Yes' attach statement. See instructions       Image: Comparison of the state of the state instructions         12       Did the foundation comply with the public inspection requirements for its annual returns and exemption application?       Image: Comparison of the state of the state instructions         12       The books are in care d)       THESTAR ITBAR       Telephone no.       #58-638-5567         13       X       Section 4347(5)(1) nonseempt charitable trusts ling Form 900-FF in lise of From 1041 - check here indept charitable trusts ling Form 900-FF in lise of From 1041 - check here indept charitable trusts ling Form 900-FF in lise of From 114. If 'Yes,' enter the name of the foreign calendar year 2017, did the foundation have an interest in or a signature or other authority is a set in a foreign country?       Yes in the state or exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country?       Yes in the state or exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country?       Yes No         13       Cart Mella       Statements Regarding Activities for Which Form 4720 May Be Required       Yes No         14       Did the foundation (either directly or indravit):       Yes is No       Yes No       No         14       Did the foundation (either directly or indravit):       Yes No       Yes No       No       Yes No       No       Yes No	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
12       Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person/h advises privace/1974 (1%) and the term of the spection requirements for is annual returns and exemption application?       12       X         13       Did the foundation comply with the public inspection requirements for is annual returns and exemption application?       85.8 - 63.8 - 55.6 7         14       The books are in care of ▶       TRISTAN RIBAR       Telephone no. ▶       85.8 - 63.8 - 55.6 7         15       Sectin 4.49/(10)(1) nonsexing thattable trusts fling Form 990-PF in lieu of Form 104.1 - check here: and enter the amount of tax-exempt interest received or accrued during the year.       15         16       At any time during calendary years 2017. (d) the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?       Yes       No         16       The jone and and the signatified person?       Yes       No         17       Did for grant in schecked in the 'Yes' column, unless an acception applies.       Yes       No         18       Darrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?       Yes       No         (1)       Engle any income or assists to a disqualified person?       Yes       No         (2)       Darrow money from, lend money to, or otherwise extend caccept there available for       Yes       No		meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		Х
13       Did the foundation comply with the public inspection requirements for its annual returns and exemption application?       13       X         14       The books are in care of ↓ TRISTAR FILAR       Telephone no. ★ 858-638-5567         15       Section 4347(20)(1) noncempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here	12				
13       Did the foundation comply with the public inspection requirements for its annual returns and exemption application?       13       X         Website address ▶       WWN.NUVASUSESPINFOUNDATION.ORG       B586-538-5567         Located at ▶7475       LUSK BLVD. SAN DIEGO, CA       ZIP44       92121         Section 4947(al(1)       nonsempt charitable trusts filing Form 990-FF in lieu of Form 1041 - check here       15         A d any time during calendary gar 2017. (d) the foundation have an interest in or a signature or other autority       Yes       No         Section 4947(al(1)       nonsexpetities for FIGEN Form 114. If 'Yes,' enter the name of the foreign country?       16       X         Section 4947(al(1)       nonsexpetities for Which Form 4720 May Be Required       FIGE Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.       16       X         10       Uning the year. did the foundation (either directly or indirectly):       Yes       No       (2) Borrow money from, lend money to, or cherwise extend credit to (or accept it from) a disqualified person?       Yes       No         (3)       Furnish goods, services, or facilities to (or accept them from) a disqualified person?       Yes       No         (4)       Pay compensation to, or pay or reimburse the expenses of, adisqualified person?       Yes       No         (5)       Transfer any income or secesto a disqualified person?       Yes<		person had advisory privileges? If "Yes," attach statement. See instructions	12		Х
WMM.NUVASIVASIVASIVASIONATION.ORG         14 The books are in care of LTISTAN RIBAR       Telephone no.       858-638-5567         14 The books are in care of LTISTAN RIBAR       2Pr44       92121         15 Section 4947(a)(1) nonexempt chartable trusts filing Form 990-FF in lieu of Form 1041 - check here       15         16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority       16         16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority       16         2017 VIEL Statements Regarding Activities for Which Form 4720 May Be Required       16         File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.       18         18 During the year, did the foundation (either directly or indirectly):       (1)       Yes         (1) Barges in the sale or exchang, or ineasing of property with a disqualified person?       Yes       No         (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?       Yes       No         (3) Furnish goods, services, or facilities to a disqualified person?       Yes       No         (4) Pay comperation to, or pay or reinburse the expense of a disqualified person?       Yes       No         (5) Transfer any income or assets to a disqualified person?       Yes       No       10       Xes	13		13	Х	
14       The books are in care of ▶ TRESTAR RIBAR       Telephone no. § 858-638-5567         Located at ▶ 7475       LUSK BLVD. SAN DIEGO, CA       ZIP+4 ▶ 92121         5       Section 4947(a)(1) nonseempt charitable trusts filing Grom 990-FF in lieu of Form 1041 - check here       >         6       At any time during calendary yea 2017, did the foundation have an interest in or a signature or other authority       Yes No         6       At any time during calendary yea 2017, did the foundation have an interest in or a signature or other authority       Yes No         7       So the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes," enter the name of the forigen country.       Yes No         7       The group and arX20 if any item is checked in the Yes' column, unless an exception applies.       Yes No         10       Engage in the sale or exchange, or leasing of property with a disqualified person?       Yes No         (2)       Borrow money from, lend money too, releasing of property with a disqualified person?       Yes No         (3)       Furnish goods, services, or facilities to (or accept them from) a disqualified person?       Yes No         (3)       Furnish goods, services, or facilities to (or accept them from) a disqualified person?       Yes No         (4)       Pay compensation to, or pay or reimburse the expenses of a disqualified person?       Yes No         (5)       Transfer any income or assets to a di					
Located at P <sup>1</sup> 475 LUSK BLVD. SAN DIEGO, CA	14		556	7	
15       Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here.       15         16       At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority var a bank, securities, or other financial account in a foreign country?       Yes       No         16       At any time during calendary year 2017, did the foundation have an interest in or a signature or other authority var       16       X         2011/19       Statements Regarding Activities for Which Form 4720 May Be Required       File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.       Yes       No         16       Using the year, did the foundation (either directly or indirectly):       (1) Engage in the sale or exceptions and filing requirements for FinCEN Form 114. If "Yes." enter the name of disqualified person?       Yes       No         (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?       Yes       No         (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?       Yes       No         (4) Pay compensation to, or pay or indivers the expenses of, a disqualified person?       Yes       No         (4) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to mak a grant to or to employ the official for a period after therminating within 90 days.),		Located at ▶7475 LUSK BLVD. SAN DIEGO, CA ZIP+4 ▶ 92121			
and enter the amount of tax-exempt interest received or accrued during the year,	15			🕨	
15       At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority       Yes       No         16       At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority       16       X         See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes," enter the name of the foreign country       16       X         See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes," enter the name of the foreign country       Yes       No         18       During the year. did the foundation (either directly or indirectly):       X       X       No         19       Engage in the sale or exchange, or leasing of property with a disqualified person?       Yes       No         (2)       Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?       Yes       No         (3)       Furnish goods, services, or facilities to (or accept them from) a disqualified person?       Yes       No         (5)       Transfer any income or assets to a disqualified person?       Yes       No         (6)       Agree to pay money to property to a government dificial? (Exception. Check No' if the foundation agreed to make a grant to or to employ the official for a period after tremination of government service, if tarthy (b) did asset assistance, check here       10       X         Cragarization r					
over a bank, securities, or other financial account in a foreign country?       16       X         See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country >       18         Part VIE3       Statements Regarding Activities for Which Form 4720 May Be Required       Yes,' enter the name of the foreign country >         1a During the year, did the foundation (either directly:       (1) Engage in the sale or exchange, or leasing of property with a disqualified person?       Ves       No         (2) Borrow money from, lend money to, or otherwise sethed credit to (or accept it from) a disqualified person?       Yes       No         (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?       Yes       No         (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?       Yes       No         (5) Transfer any income or assets to a disqualified person (?       Yes       No         (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after terminating within 90 doys.)       Yes       No         0 bit ff any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions.       Ib       X         2       Taxes on failure to distribute income (section 4942) (does no	16			Yes	No
See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country ▶         PartVIJB       Statements Regarding Activities for Which Form 4720 May Be Required         File Form 4720 If any item is checked in the 'Yes' column, unless an exception applies.       Image: Control of the state of the					Х
Part VI-B       Statements Regarding Activities for Which Form 4720 May Be Required         Part VI-B       Statements Regarding Activities for Which Form 4720 May Be Required         File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.       Yes       No         1a During the year, did the foundation (either directly or indirectly):       Yes       No         (2) Borrow money from, lend money to, or otherwise extend credit to (or accept in from) a disqualified person?.       Yes       No         (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?.       Yes       No         (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?.       Yes       No         (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?.       Yes       No         (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?       Yes       No         (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period effer termination of government service, if terminating within 90 days.)       Ib       Xo         0 b If any answer is "Yes" to 16(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations estimated 3441(d)-3 or in a current notice regarding disaster assistance? Se instructions arequalitatis action 1442(q)(3) or 4942(q)(2) (5):					
Part VIES       Statements Regarding Activities for Which Form 4720 May Be Required         File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.       Is During the year, did the foundation (either directly) in (directly):         13 During the year, did the foundation (either directly) in (directly):       Yes       No         (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?       Yes       No         (3) Furnish goods, services, or facilities to (or accept then from) a disqualified person?       Yes       No         (6) Agrees to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).       Yes       No         b If any answer is 'Yes' to 1(a)(-6), did any of the acts fail to qualify under the exception described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions.       Yes       No         10 b If endonation engage in a prive year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?       Its       X         2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation direct sets) to the year's undistributed income? (If applying section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying sectin 4942(a)(2) (relating to incorre					
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.       Yes       No         1a During the year, did the foundation (either directly or indirectly):       Yes       No         (1) Engage in the sale or exchange, or leasing of property with a disqualified person?       Yes       No         (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?       Yes       No         (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?       Yes       No         (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?       Yes       No         (5) Transfer any income or assets to a disqualified person?       Yes       No         (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after terminating within 90 days).       Yes       No         b If any answer is "Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 33.4941(d)-3 or in a current notice regarding disaster assistance, Check hree.       Yes       No         c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning 10217?       Yes       No         c Taxes on failure to distribute income (section 4942(0)(5):       a the end of tax year 2017, did the found	Par				
ta During the year, did the foundation (either directly or indirectly):       (1) Engage in the sale or exchange, or leasing of property with a disqualified person?       Yes       X No         (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?       Yes       X No         (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?       Yes       X No         (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?       Yes       X No         (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?       Yes       X No         (6) Agrees to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for apriod after termination of government service, if terminating within 90 days.)       Yes       X No         (6) Agrees to pay money or property to a government official? (Exception. Check "No" if the foundation engage in a nor or the enganding disaster assistance? See instructions.       Yes       X No         (a) If any answer is 'Yes' to 1a(1)-(6), did any of the acts fails to qualify under the exceptions described in Regulations section 54.5441(0,3 or in a aurrent notice regarding disaster assistance? See instructions.       10       X         2       Taxes on failure to distribute income (section 4942(1)(5) in 49.42(1)(5) in 49.42(1)(6) in 49.42(1)(6) in 49.42(1)(7) in 49.42(1)(7) in 49.42(1)(7) in 49.42(1)(7) in 49.42(1)(7) in 49.	i ai			Yes	No
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?       Yes       No         (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?       Yes       No         (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?       Yes       No         (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?       Yes       No         (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?       Yes       No         (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).       Yes       No         b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 54.941(d):3 or in a current notice regarding disaster assistance? See instructions .       1b       X         c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not crecte before the first day of the tax year beinning in 2017?       1c       X         2 Taxes on failure to distribute income (section 4942()(3) or 4942()(5)):       a At the end of tax year 2017, did the foundation have any undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement -see instructions.       Yes	10				
(2) Borrow money forn, lend money to, or otherwise extend credit to (or accept it from) a       Yes       X       No         (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?       X       Yes       X       No         (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?       Yes       X       No         (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?       Yes       X       No         (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)       Yes       X       No         b If any answer is Yee's to 1a(1)-(6), id any of the acts fail to qualify under the exceptions described in Regulatons section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions.       1b       X         2 Taxes on failure to distribute income (section 4942(j)(5)):       a At the end of tax year 2017, did the any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?       Yes       X       No         11 "Yes," list the years >       It foundation agrees any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)       Yes       X       No         16 Are there any years listed in	Ia				
disqualified person?       Yes       No         (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?       X       Yes       No         (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?       X       Yes       No         (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?       Yes       X       No         (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)       Yes       X       No         b If any answer is "Yes" to fa(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance; Check here       Ib       X         c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the adys and yet(j)(5)):       a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?       Yes       X       No         f H "Yes," list the years       Image: the advecter of the statement - see instructions.       Yes       No       Zb       Zb         c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list th					
<ul> <li>(a) Furnish goods, services, or facilities to (or accept them from) a disqualified person?</li></ul>					
<ul> <li>(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?</li></ul>					
<ul> <li>(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?</li></ul>					
the benefit or use of a disqualified person)?       Yes       X       No         (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).       Yes       X       No         b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(0)-3 or in a current notice regarding disaster assistance; See instructions.       Yes       X       No         0 Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?       It       X         2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation deined in section 4942(1)(3) or 4942(1)(5):       A the end of tax year (2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?       Yes       X       No         If "Yes," list the years >					
<ul> <li>(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)</li></ul>					
foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.).       Yes       Xo         b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance, Check here       Image: Comparison of Comparis Comparison of Comparison of Comparison of C					
termination of government service, if terminating within 90 days.)       Yes       X       No         b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions       1b       X         Organizations relying on a current notice regarding disaster assistance, check here					
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions					
<ul> <li>section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions</li></ul>					
Organizations relying on a current notice regarding disaster assistance, check here       Image: Comparizations relying on a current notice regarding disaster assistance, check here         c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?       Image: Comparizations relying on a current notice regarding disaster assistance, check here         2 Taxes on failure to distribute income (section 4942()(3) or 4942()(5)):       At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?       Image: Comparize the foundation defined in section 4942()(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed answer "No" and attach statement -see instructions.)       Image: Comparize the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?       Image: Comparize the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4942()(7) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation have any investment in a prior year (but after December 31, 1969) that could jeopardize its tariable purposes?         4a       X	a		16		x
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?       1c X         2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(3) or 4942(j)(5)):       a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?       Yes       No         b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)       2b         3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?       Yes       No         b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation have excess business holdings in 2017.)       3b         4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?       At the second approves 31, 1969) that could jeopardize its					
were not corrected before the first day of the tax year beginning in 2017?       1c       X         2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):       a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?       Ives x       No         b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed answer "No" and attach statement -see instructions.)       2b       2b         c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.       >       >         3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?       Yes x       No         b If "Yes," did it have excess business holdings in 2017?       a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?       3b         4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?       4a       X					
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operating foundation defined in section 4942(j)(3) or 4942(j)(5)):         a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?         b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)       2b         c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.       >         b	•				
<ul> <li>a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?</li></ul>	2				
6e, Part XIII) for tax year(s) beginning before 2017?       Yes       No         If "Yes," list the years ▶	_				
<ul> <li>If "Yes," list the years ▶,,</li></ul>	а	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and			
<ul> <li>b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)</li> <li>c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.</li> <li></li></ul>					
(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)       2b         c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.       >	h				
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<ul> <li>c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.</li> <li></li></ul>			2h		
<ul> <li>3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?</li> <li>b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)</li> <li>4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?</li> <li>4a X</li> <li>b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its</li> </ul>			20		
<ul> <li>3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?</li> <li>b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)</li> <li>4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?</li> <li>4a X</li> <li>b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its</li> </ul>	C				
at any time during the year?       Yes       X       No         b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)       3b         4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?       4a       X         b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its       10-0       10-0	2-				
<ul> <li>b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)</li> <li>4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?</li> <li>b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its</li> </ul>	3a				
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foundation had excess business holdings in 2017.)3b4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?4aXb Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its4aX					
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<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its					v
			48		- 23
charitable purpose that had not been removed from joopardy before the first day of the tay year beginning in 20172 1 1 1	a		4b		х
charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?   4b   X Form 990-PF (201				0-PF	

Page 5

	990-PF (2017) Tt VII-B Statements Regarding Activities	for Which Form	4720 May Bo Boo	wird (continued)		F	Page <b>6</b>
			4120 May De Rey			N.	N
5a	During the year, did the foundation pay or incur any amo		- 4045(-))0	Yes X No		Yes	No
	(1) Carry on propaganda, or otherwise attempt to influe	<b>e</b> (	( )/				
	(2) Influence the outcome of any specific public ele						
	directly or indirectly, any voter registration drive?			•			
	(3) Provide a grant to an individual for travel, study, or c						
	(4) Provide a grant to an organization other than a	-					
	section 4945(d)(4)(A)? See instructions						
	(5) Provide for any purpose other than religious, ch						
	purposes, or for the prevention of cruelty to children						
b	If any answer is "Yes" to 5a(1)-(5), did <b>any</b> of the						37
	Regulations section 53.4945 or in a current notice regar				<u>5b</u>		X
	Organizations relying on a current notice regarding disa	ster assistance, check	here	•			
С	If the answer is "Yes" to question 5a(4), does the		•				
	because it maintained expenditure responsibility for the	grant?		Yes No			
	If "Yes," attach the statement required by Regulations s	ection 53.4945-5(d).					
6a	Did the foundation, during the year, receive any fur	nds, directly or indire	ectly, to pay premiur				
	on a personal benefit contract?			Yes X No			
b	Did the foundation, during the year, pay premiums, dire	ectly or indirectly, on a	personal benefit contra	act?	6b		X
	If "Yes" to 6b, file Form 8870.						
7a	At any time during the tax year, was the foundation a p	arty to a prohibited tax	shelter transaction?	Yes X No			
b	If "Yes," did the foundation receive any proceeds or ha	ve any net income attr	ibutable to the transacti	ion?	7b		
Ра	rt VIII Information About Officers, Directo	rs, Trustees, Fou	ndation Managers	s, Highly Paid Emp	loyees,		
1	and Contractors List all officers, directors, trustees, foundation r	nanagers and their	compensation Sec	instructions			
<u> </u>		(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Expens	e acco	unt
	(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation	other all		
ATC	н 8		0.	0.			0.
2	Compensation of five highest-paid employees "NONE."	(other than thos	e included on line	e 1 - see instructio	ons). If n	one,	enter
	-	(b) Title, and average		(d) Contributions to	(-) 5		
(a)	Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	employee benefit plans and deferred	(e) Expens other all		
				compensation			
			105 000				0
ATC	Н 9		195,000.	0.			0.
						_	_
Tota	I number of other employees paid over \$50,000.						

Form 990-PF (2017)		Page <b>7</b>
Part VIII Information About Officers, Directors, Trustees, Foundation and Contractors (continued)	Managers, Highly Paid Employ	/ees,
3 Five highest-paid independent contractors for professional services. See	instructions. If none, enter "NONE	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE	-	
	-	
	_	
	-	
	_	
Total number of others receiving over \$50,000 for professional services	 ▶	
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant stati organizations and other beneficiaries served, conferences convened, research papers produced, etc.	stical information such as the number of	Expenses
1 MONTERREY, MEXICO (SEE STATEMENT)		
		785,309.
2 ADDIS ABABA, ETHIOPIA (SEE STATEMENT)		
3 BRIDGETOWN, BARBADOS (SEE STATEMENT)		242,373.
3 BRIDGETOWN, BARBADOS (SEE STATEMENT)		
		177,691.
4 ADDIS ABABA, ETHIOPIA (SEE STATEMENT)		
		35,683.
Part IX-B Summary of Program-Related Investments (see instructions	3)	
Describe the two largest program-related investments made by the foundation during the tax year on lin	es 1 and 2.	Amount
1 <u>NONE</u>		
2		
All other program-related investments. See instructions.		
3 NONE		
Total. Add lines 1 through 3	••••••	

Pa	rt X Minimum Investment Return (All domestic foundations must complete this part. Fore see instructions.)	ign found	dations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:		
а	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	1,264,386.
с	Fair market value of all other assets (see instructions)	1c	152,783.
d	Total (add lines 1a, b, and c)	1d	1,417,169.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,417,169.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see		
	instructions)	4	21,258.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,395,911.
6	Minimum investment return. Enter 5% of line 5	6	69,796.
Pa	<b>rt XI</b> Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating four and certain foreign organizations, check here ► X and do not complete this part.)	ndations	
1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2017 from Part VI, line 5 2a		
b			
с		2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	
	rt XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		0 200 512
a		1a	2,397,513.
b		1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,397,513.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
	Enter 1% of Part I, line 27b. See instructions	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,397,513.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when ca qualifies for the section 4940(e) reduction of tax in those years.	lculating	whether the foundation

Form	990-PF	(2017)
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Part XIII       Undistributed Income (see instructions)         1       Distributable amount for 2017 from Part XI, line 7       (a)       (b)         1       Distributable amount for 2017 from Part XI, line 7       Corpus       Years prior to 2	(c) 2016 2016	(d)
1 Distributable amount for 2017 from Part XI, Corpus Years prior to 2		
		2017
		0.
2 Undistributed income, if any, as of the end of 2017:		
a Enter amount for 2016 only		
<b>b</b> Total for prior years: 20_15_,20_14_,20_13		
3 Excess distributions carryover, if any, to 2017:		
a From 2012		
<b>b</b> From 2013		
c From 2014		
d From 2015		
e From 2016		
f Total of lines 3a through e		
4 Qualifying distributions for 2017 from Part XII, line 4: ▶ \$		
a Applied to 2016, but not more than line 2a		
<b>b</b> Applied to undistributed income of prior years		
(Election required - see instructions)		
c Treated as distributions out of corpus (Election required - see instructions)		
d Applied to 2017 distributable amount		
e Remaining amount distributed out of corpus		
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)		
6 Enter the net total of each column as indicated below:		
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		
b Prior years' undistributed income. Subtract		
line 4b from line 2b.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		
d Subtract line 6c from line 6b. Taxable		
amount - see instructions		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instructions		
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018.		
7 Amounts treated as distributions out of corpus		
to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be		
required - see instructions)		
8 Excess distributions carryover from 2012 not		
applied on line 5 or line 7 (see instructions)		
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a		
10 Analysis of line 9:		
a Excess from 2013		
b Excess from 2014		
c Excess from 2015		
d Excess from 2016		
e Excess from 2017		

b Ch 2a Ent just l or retu yea b 85% C Qua XII,	undation, and the ruling neck box to indicate w ter the lesser of the ad- ted net income from Part r the minimum investment urn from Part X for each ar listed % of line 2a alifying distributions from Part line 4 for each year listed ounts included in line 2c not od directly for active conduct	is effective for 2017, er	(b) 2016 72,348. 61,496.	it is a private operation oundation described in a Prior 3 years (c) 2015 73, 248. 62, 261.	.► 04/06/2011 section X 4942(j)(3) (d) 2014 65,417.	or 4942(j)(5) (e) Total 280, 809.
<ul> <li>b Ch</li> <li>2a Enti just lor retu yea</li> <li>b 859</li> <li>c Qua XII,</li> </ul>	ter the lesser of the ad- ted net income from Part r the minimum investment urn from Part X for each ar listed % of line 2a alifying distributions from Part line 4 for each year listed ounts included in line 2c not id directly for active conduct	/hether the foundation Tax year (a) 2017 69 , 796 . 59 , 327 .	is a private operating for (b) 2016 72,348. 61,496.	oundation described in s Prior 3 years (c) 2015 73, 248.	section X 4942(j)(3) (d) 2014 65, 417.	(e) Total
2 a Ent just l or retu yea b 859 c Qua XII,	ter the lesser of the ad- ted net income from Part r the minimum investment urn from Part X for each ar listed % of line 2a alifying distributions from Part line 4 for each year listed ounts included in line 2c not didirectly for active conduct	Tax year (a) 2017 69 , 796 . 59 , 327 .	(b) 2016 72,348. 61,496.	Prior 3 years (c) 2015 73, 248.	(d) 2014 65, 417.	(e) Total
just I or retu yea <b>b</b> 859 <b>C</b> Qua XII,	ted net income from Part r the minimum investment urn from Part X for each ar listed % of line 2a alifying distributions from Part line 4 for each year listed ounts included in line 2c not id directly for active conduct	(a) 2017 69,796. 59,327.	72,348. 61,496.	(c) 2015 73, 248.	65,417.	
just I or retu yea <b>b</b> 859 <b>C</b> Qua XII,	ted net income from Part r the minimum investment urn from Part X for each ar listed % of line 2a alifying distributions from Part line 4 for each year listed ounts included in line 2c not id directly for active conduct	69,796. 59,327.	72,348. 61,496.	73,248.	65,417.	
retu yea b 859 c Qua XII,	urn from Part X for each ar listed % of line 2a alifying distributions from Part line 4 for each year listed ounts included in line 2c not d directly for active conduct	59,327.	61,496.	,	,	280,809
<b>C</b> Qua XII,	alifying distributions from Part line 4 for each year listed ounts included in line 2c not d directly for active conduct			62,261.		200,0091
XII,	line 4 for each year listed ounts included in line 2c not d directly for active conduct	2,397,513.			55,604.	238,688.
<b>d</b> Am/	d directly for active conduct		4,342,787.	2,346,729.	2,179,319.	11,266,348.
used	exempt activities	1,750,952.	1,316,305.	1,093,906.	925,242.	5,086,405.
dire exer 2d f <b>3</b> Con	alifying distributions made ectly for active conduct of mpt activities. Subtract line from line 2c mplete 3a, b, or c for the arnative test relied upon:	646,561.	3,026,482.	1,252,823.	1,254,077.	6,179,943.
<b>a</b> "Ass	sets" alternative test - enter:					
	Value of all assets Value of assets qualifying under section 4942(j)(3)(B)(i)					
ente mer	ndowment" alternative test- er 2/3 of minimum invest- nt return shown in Part X, e 6 for each year listed	46,530.	48,232.	48,832.	43,607.	187,201.
	<ul> <li>poport" alternative test - enter:</li> <li>Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)),</li> </ul>					
(2)	or royalties) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
	Largest amount of sup- port from an exempt organization Gross investment income					

# Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

#### NONE

Form 990-PF (2017)

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

#### NONE

#### 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here  $\blacktriangleright$   $\square$  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

ATCH 10

**b** The form in which applications should be submitted and information and materials they should include:

ATCH 11

**c** Any submission deadlines:

#### ATCH 12

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

ATCH 13

Page 10

t XV Supplementary Information	(continued)	word for E	ituro Boymont	
Grants and Contributions Paid Dur Recipient	If recipient is an individual,	Foundation		
	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
Paid during the year				
СН 14				
Total			▶ 3a	411,60
Approved for future payment				

art XVI	A Analysis of Income-Prod amounts unless otherwise indicated.		business income	Excluded by se	ction 512, 513, or 514	(e)
0	a service revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exemp function income (See instructions
-						
f						
	and contracts from government agencies					
-	ship dues and assessments					
	on savings and temporary cash investments			14	644.	
	ds and interest from securities					
	al income or (loss) from real estate:					
	-financed property					
	debt-financed property					
	al income or (loss) from personal property					
	vestment income					
	loss) from sales of assets other than inventory					
	ome or (loss) from special events			01	297,123.	
	rofit or (loss) from sales of inventory					
•	venue: a					
d						
d e						
e					297,767.	
e Subtotal Total. A	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calc B Relationship of Activitie	ulations.) <b>s to the Acco</b>	mplishment of	Exempt Purpos	13	
e Subtotal Total. A ee workst art XVI-	. Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calc	ulations.) <b>s to the Acco</b> y for which in	mplishment of I come is reported	Exempt Purpos in column (e) c	13 Ses of Part XVI-A contribu	ted importantly t
e Subtotal Total. Ad ee workst art XVI- ine No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calc <b>B Relationship of Activitie</b> Explain below how each activit	ulations.) <b>s to the Acco</b> y for which in	mplishment of I come is reported	Exempt Purpos in column (e) c	13 Ses of Part XVI-A contribu	ted importantly t
e Subtotal Total. Ad ee workst art XVI- ine No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calc B Relationship of Activitie Explain below how each activit	ulations.) <b>s to the Acco</b> y for which in	mplishment of I come is reported	Exempt Purpos in column (e) c	13 Ses of Part XVI-A contribu	ted importantly t
e Subtotal Total. Ad ee workst art XVI- ine No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calc B Relationship of Activitie Explain below how each activit	ulations.) <b>s to the Acco</b> y for which in	mplishment of I come is reported	Exempt Purpos in column (e) c	13 Ses of Part XVI-A contribu	ted importantly t
e Subtotal Total. Ad ee workst art XVI- ine No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calc B Relationship of Activitie Explain below how each activit	ulations.) <b>s to the Acco</b> y for which in	mplishment of I come is reported	Exempt Purpos in column (e) c	13 Ses of Part XVI-A contribu	ted importantly t
e Subtotal Total. Ad ee workst art XVI- ine No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calc B Relationship of Activitie Explain below how each activit	ulations.) <b>s to the Acco</b> y for which in	mplishment of I come is reported	Exempt Purpos in column (e) c	13 Ses of Part XVI-A contribu	ted importantly t
e Subtotal Total. Ad ee workst art XVI- ine No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calc B Relationship of Activitie Explain below how each activit	ulations.) <b>s to the Acco</b> y for which in	mplishment of I come is reported	Exempt Purpos in column (e) c	13 Ses of Part XVI-A contribu	ted importantly t
e Subtotal Total. Ad ee workst art XVI- ine No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calc B Relationship of Activitie Explain below how each activit	ulations.) <b>s to the Acco</b> y for which in	mplishment of I come is reported	Exempt Purpos in column (e) c	13 Ses of Part XVI-A contribu	ted importantly t
e Subtotal Total. Ad ee workst art XVI- ine No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calc B Relationship of Activitie Explain below how each activit	ulations.) <b>s to the Acco</b> y for which in	mplishment of I come is reported	Exempt Purpos in column (e) c	13 Ses of Part XVI-A contribu	
e Subtotal Total. Ad ee workst art XVI- ine No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calc B Relationship of Activitie Explain below how each activit	ulations.) <b>s to the Acco</b> y for which in	mplishment of I come is reported	Exempt Purpos in column (e) c	13 Ses of Part XVI-A contribu	ted importantly t
e Subtotal Total. Ad ee workst art XVI- ine No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calc B Relationship of Activitie Explain below how each activit	ulations.) <b>s to the Acco</b> y for which in	mplishment of I come is reported	Exempt Purpos in column (e) c	13 Ses of Part XVI-A contribu	ted importantly t
e Subtotal Total. Ad ee workst art XVI- ine No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calc B Relationship of Activitie Explain below how each activit	ulations.) <b>s to the Acco</b> y for which in	mplishment of I come is reported	Exempt Purpos in column (e) c	13 Ses of Part XVI-A contribu	ted importantly t
e Subtotal Total. Ad ee workst art XVI- ine No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calc B Relationship of Activitie Explain below how each activit	ulations.) <b>s to the Acco</b> y for which in	mplishment of I come is reported	Exempt Purpos in column (e) c	13 Ses of Part XVI-A contribu	ted importantly t
e Subtotal Total. Ad ee workst art XVI- ine No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calc B Relationship of Activitie Explain below how each activit	ulations.) <b>s to the Acco</b> y for which in	mplishment of I come is reported	Exempt Purpos in column (e) c	13 Ses of Part XVI-A contribu	ted importantly t
e Subtotal Total. Ad ee workst art XVI- ine No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calc <b>B Relationship of Activitie</b> Explain below how each activit	ulations.) <b>s to the Acco</b> y for which in	mplishment of I come is reported	Exempt Purpos in column (e) c	13 Ses of Part XVI-A contribu	ted importantly t
e Subtotal Total. Ad ee workst art XVI- ine No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calc <b>B Relationship of Activitie</b> Explain below how each activit	ulations.) <b>s to the Acco</b> y for which in	mplishment of I come is reported	Exempt Purpos in column (e) c	13 Ses of Part XVI-A contribu	ted importantly t
e Subtotal Total. Ad ee workst art XVI- ine No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calc <b>B Relationship of Activitie</b> Explain below how each activit	ulations.) <b>s to the Acco</b> y for which in	mplishment of I come is reported	Exempt Purpos in column (e) c	13 Ses of Part XVI-A contribu	ted importantly t
e Subtotal Total. Ad ee workst art XVI- ine No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calc <b>B Relationship of Activitie</b> Explain below how each activit	ulations.) <b>s to the Acco</b> y for which in	mplishment of I come is reported	Exempt Purpos in column (e) c	13 Ses of Part XVI-A contribu	ted importantly t
e Subtotal Total. Ad ee workst art XVI- ine No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calc <b>B Relationship of Activitie</b> Explain below how each activit	ulations.) <b>s to the Acco</b> y for which in	mplishment of I come is reported	Exempt Purpos in column (e) c	13 Ses of Part XVI-A contribu	ted importantly t
e Subtotal Total. Ad ee workst art XVI- ine No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calc <b>B Relationship of Activitie</b> Explain below how each activit	ulations.) <b>s to the Acco</b> y for which in	mplishment of I come is reported	Exempt Purpos in column (e) c	13 Ses of Part XVI-A contribu	ted importantly t
e Subtotal Total. Ad ee workst art XVI- ine No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calc <b>B Relationship of Activitie</b> Explain below how each activit	ulations.) <b>s to the Acco</b> y for which in	mplishment of I come is reported	Exempt Purpos in column (e) c	13 Ses of Part XVI-A contribu	ted importantly t
e Subtotal Total. Ad ee workst art XVI- ine No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calc <b>B Relationship of Activitie</b> Explain below how each activit	ulations.) <b>s to the Acco</b> y for which in	mplishment of I come is reported	Exempt Purpos in column (e) c	13 Ses of Part XVI-A contribu	ted importantly t
e Subtotal Total. Ad ee workst art XVI- ine No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calc <b>B Relationship of Activitie</b> Explain below how each activit	ulations.) <b>s to the Acco</b> y for which in	mplishment of I come is reported	Exempt Purpos in column (e) c	13 Ses of Part XVI-A contribu	ted importantly t
e Subtotal Total. Ad ee workst art XVI- ine No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calc <b>B Relationship of Activitie</b> Explain below how each activit	ulations.) <b>s to the Acco</b> y for which in	mplishment of I come is reported	Exempt Purpos in column (e) c	13 Ses of Part XVI-A contribu	ted importantly t

Form 99	0-PF (2	017)							Pa	ge <b>13</b>
Part 2	XVII	Information R Exempt Organ		sfers to and Tra	nsactions a	nd Relation	ships With Nonc	harit	able	
in o	n sec rganiz	tion 501(c) (other ations?	than section 5	ngage in any of the f 01(c)(3) organizatio	ons) or in se	ction 527, re			Yes	No
		-	-	noncharitable exem						v
-								1a(1)		X
•		er assets ransactions:						1a(2)		X
(1	I) Sal	es of assets to a no	oncharitable exemp	ot organization				1b(1)		Х
(2	2) Pur	chases of assets fro	om a noncharitabl	e exempt organizatior	n			1b(2)		Х
(3	<b>3)</b> Rer	ntal of facilities, equ	ipment, or other as	ssets				1b(3)		Х
(4	<b>4)</b> Rei	mbursement arrang	ements					1b(4)		Х
(5	5) Loa	ins or loan guarantee	es					1b(5)		X
(6	5) Per	formance of service	es or membership	or fundraising solicitation	ations			1b(6)		X
	-		-	, other assets, or paid						Х
				" complete the follo						
				es given by the repo						
Vá	alue ii			ment, show in colun		-				
(a) Line	no.	(b) Amount involved	(c) Name of nor	ncharitable exempt organiza			fers, transactions, and sha	ring arra	ingeme	nts
					N/A					
			+							
d	escrib		) (other than section wing schedule.	ated with, or related on 501(c)(3)) or in se (b) Type of organ	ection 527?		-		es X	] No
				this return, including accon			to the best of my knowledg	e and b	elief, it	is true,
Sign	correct	t, and complete. Declaration o	f preparer (other than taxp	payer) is based on all information	n of which preparer ha	as any knowledge.				
Sign	Т	RISTAN RIBAR			VP	FINANCE	May the IRS with the pre			
Here	Sign	ature of officer or trustee		Date	Title		See instruction		Yes	No
_										
		Print/Type preparer's na	ame	Preparer's signature		Date	Check if F	PTIN		
Paid		RONALD WISNI	EWSKI				self-employed	P013	0728	3
Prepa	arer	Firm's name 🕨 PR	ICEWATERHOUS	SECOOPERS LLP		· ·	Firm's EIN ► 13-40	0832	24	
Use C	Dnly	Firm's address > 53	375 MIRA SORF	RENTO PL STE 30	00					
	•		AN DIEGO, CA	ł	9	2121	Phone no. 858-65	77-24	400	

#### Schedule B

(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service

# Schedule of Contributors

Attach to Form 990, Form 990-EZ, or Form 990-PF.
 Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2017

Employer identification number

Name of the organization

NUVASIVE SPINE FOUNDATION

26-4835245

Organization type (check one):					
Filers of:	Section:				
Form 990 or 990-EZ	501(c)( ) (enter number) organization				
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation				
	527 political organization				
Form 990-PF	X 501(c)(3) exempt private foundation				
	4947(a)(1) nonexempt charitable trust treated as a private foundation				
	501(c)(3) taxable private foundation				

Check if your organization is covered by the General Rule or a Special Rule.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

#### General Rule

Solution For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

#### **Special Rules**

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Employer identification number 26-4835245

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
1	BARNEY & BARNEY FOUNDATION	10,000	Person X Payroll		
	9171 TOWNE CENTRE DRIVE STE 500 SAN DIEGO, CA 92122	\$10,000.	Noncash (Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
2	FRIEDRICH DANIELS GMBH		Person X Payroll		
	DONHOFFSTR. 6	\$25,000.	Noncash (Complete Part II for		
	GERMANY 42655		noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
3	MRC 360		Person X Payroll		
	5657 COPLEY DR.	\$20,000.	Noncash		
	SAN DIEGO, CA 92111		(Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
4_	PULSE TECHNOLOGIES, INC.		Person		
	2000 AM DRIVE	\$10,000.	Payroll Noncash		
	QUAKERTOWN, PA 18951		(Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
5_	STRUCTURE MEDICAL, LLC		Person		
	9935 BUSINESS CIRCLE	\$5,000.	Payroll Noncash		
	NAPLES, FL 34112		(Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
6	NUVASIVE, INC.		Person		
	7475 LUSK BLVD.	\$1,830,087.	Payroll X		
	SAN DIEGO, CA 92121		(Complete Part II for noncash contributions.)		

Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

JSA

Page **2** 

Employer identification number 26-4835245

Part I	<b>Contributors</b> (see instructions). Use duplicate copies of Part I if additional space is needed.				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
7	AKIN GUMP	-	Person X Payroll		
	ONE BRYANT PARK NEW YORK, NY 10036	\$15,000.	Noncash (Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
8	ALLOSOURCE	_	Person X		
	7436 MISSION VALLEY RD SAN DIEGO, CA 92108	\$10,000.	Payroll Noncash (Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
9	ANTHONY KWON 5917 SAINT JOHN LANE CHAROLETTE, NC 28210	\$25,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
	REMINGTON MEDICAL 6830 MEADOWRIDGE COURT ALPHARETTA, GA 30005	- _ \$\$	Person X Payroll Noncash (Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
	BANK OF AMERICA MERRIL LYNCH 100 NORTH TRYON STREET CHARLOTTE, NC 28255	\$15,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
	BOB MANUFACTURING 8800 49TH AVE N NEW HOPE, MN 55428	_ \$5,000. _	Person X Payroll Noncash (Complete Part II for noncash contributions.)		

Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

JSA

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253 1.000			
	4228KZ	2354	

7E1253

Part I	<b>Contributors</b> (see instructions). Use duplicate copies of Part I if additional space is needed.				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
13	ENGINEERED MEDICAL SYSTEMS		Person X Payroll		
	3325 APPLING RD MEMPHIS, TN 38133	\$\$	Noncash (Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
14	GAUTHIER BIOMEDICAL		v		
	2221 WASHINGTON ST	\$10,000.	Payroll Noncash		
	GRAFTON, WI 53024		(Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
	GULF FIBEROPTICS 448 COMMERCE BLVD OLDSMAR, FL 34677	\$15,000.	Person X Payroll Noncash (Complete Part II for		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	noncash contributions.) (d) Type of contribution		
16	JEWEL PRECISION		Person		
	200 COMMERCE RD	\$15,000.	Payroll Noncash		
	CEDAR GROVE, NJ 07009		(Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
17	PACIFIC BUILDING GROUP		Person		
	5314, 7124 INDUSTRIAL PARK BLVD	\$5,600.	Payroll Noncash		
	SAN DIEGO, CA 92121		(Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
18	JPMC		Person		
	3063 B PHILMONT AVE	\$12,000.	Payroll Noncash		
	HUNTINGTON VALLEY, PA 19006		(Complete Part II for noncash contributions.)		

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
19	NOVUS TECHNOLOGIES	_	Person		
	600 BOWDEN ROAD	\$\$	Payroll Noncash		
	CHAPEL HILL, NC 27516	_	(Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
20	ORCHID ORTHOPEDICS	_	Person		
	3233 W HARVARD ST	\$5,000.	Payroll Noncash		
	SANTA ANA, CA 92704	_	(Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
21	TOMZ CORP		Person X		
	47 EPISCOPAL RD	\$5,000.	Payroll Noncash		
	BERLIN, CT 06037	_	(Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
22	INTEGRATED MEDICAL SOLUTIONS	_	Person		
	5314, 7124 INDUSTRIAL PARK BLVD	\$10,000.	Payroll Noncash		
	MENTOR, OH 44060	_	(Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
23	REYNOLDS MACHINERY	_	Person		
	760 LIBERTY LN	\$5,000.	Payroll Noncash		
	WEST CARROLLTON, OH 45449	_	(Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
24	SQUADRON CAPITAL	_	Person		
	18 HARTFORD AVE	_ \$5,000.	Payroll Noncash		
	GRANDBY, CT 06035	_	(Complete Part II for noncash contributions.)		

Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

JSA

Employer identification number 26-4835245

Part I	<b>Contributors</b> (see instructions). Use duplicate copies of Part I if additional space is needed.			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
25	TITAN MEDICAL 7580 BARTLETT CORPORATE DR	<b>\$</b> 5,600.	Person X Payroll	
	BARTLETT, TN 38133	\$ 5,600.	Noncash (Complete Part II for noncash contributions.)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
26	TURNER MEDICAL, INC.		Person X Payroll	
	1407 UNION AVE #1204	\$\$	Noncash (Complete Part II for	
(a)	MEMPHIS, TN 38104 (b)	(c)	noncash contributions.) (d)	
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution	
27	CTE SOLUTIONS	\$	Person X Payroll	
	PLYMOUTH, IN 46563	\$5,0000	Noncash (Complete Part II for noncash contributions.)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)	

Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

JSA

Name of organization NUVASIVE SPINE FOUNDATION

Employer identification number 26-4835245

Part II	Noncash Property (see instructions). Use duplicate copies	of Part II if additional space is nee	eded.
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
б	NUVASIVE INSTRUMENTS AND IMPLANTS		
		\$1,806,503.	12/31/2017
a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	

	Form 990, 990-EZ, or 990-PF) (2017) ganization NUVASIVE SPINE FOUNDATI	ON	Page Employer identification number 26-4835245
	(10) that total more than \$1,000 for th	<b>he year from any one contri</b> ns completing Part III, enter th year. (Enter this information o	ns described in section 501(c)(7), (8), or butor. Complete columns (a) through (e) an ne total of <i>exclusively</i> religious, charitable, etc once. See instructions.) ► \$
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gift	
	Transferee's name, address, and	ZIP + 4	Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transferee's name, address, and	(e) Transfer of gift ZIP + 4	Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transferee's name, address, and	(e) Transfer of gift ZIP + 4	Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gift	
	Transferee's name, address, and	ZIP + 4	Relationship of transferor to transferee

FORM 990PF - GENERAL EXPLANATION ATTACHMENT

FORM 990, PART IX-A

THE NUVASIVE SPINE FOUNDATION (THE FOUNDATION) IS COMMITTED TO PROVIDING INNOVATIVE MEDICAL DEVICES, SURGICAL SUPPORT, AND NECESSARY FUNDS TO THOSE IN NEED OF LIFE-SAVING SPINE SURGERY AROUND THE WORLD. IN MANY IMPOVERISHED PLACES ACROSS THE GLOBE THERE IS VERY LIMITED AVAILABILITY AND ACCESS TO SPECIALIZED SURGEONS, INCLUDING SPINE SURGEONS. THE FOUNDATION FOCUSES ON INDIGENT PATIENTS WITH NO ACCESS TO OR MEANS TO PAY FOR THE MEDICAL CARE THEY DESPERATELY NEED. FOR MOST OF THESE PEOPLE THE ONLY OPTIONS ARE TO LIVE WITH THE DEFORMITY, DISEASE AND INTENSE PAIN ASSOCIATED WITH SEVERE SPINAL DISORDERS OR TRAGICALLY, DIE. THE FOUNDATION IS A BEACON OF HOPE TO THOSE IN THE DIRECT NEED OF LIFE-SAVING SPINE SURGERY. THE FOUNDATION HAS AND WILL CONTINUE TO PROVIDE THAT HOPE.

MONTERREY, MEXICO: IN PARTNERSHIP WITH GLOBAL SPINE OUTREACH, NSF FACILITATED TWO MISSION TRIPS TO THE CHRISTUS MUGUERZA HOSPITAL TO PREFORM LIFE-CHANGE SPINE SURGERY FOR CHILDREN WITH COMPLEX DEFORMITIES. THE MISSION TEAM, LED BY DR. GREG MUNDIS RESULTED IN 16 PEDIATRIC SURGERIES AND 100 HOURS SPENT TRAINING LOCAL SPINE SURGEONS IN THE OR AND IN CLINIC. THE TEAM ALSO ASSESSED PATIENTS FOR FUTURE SURGERIES AND FOLLOWED-UP ON PATIENTS WHO HAS RECEIVED SURGERY ON A PAST MISSION TRIP. IN 2017, THE TEAM SPENT A TOTAL OF 14 DAYS IN-COUNTRY DIRECTLY ADVANCING NSF MISSION TO FACILITATE MISSION TRIPS THAT BRING LIFE-CHANGING SPINE SURGERY, TRAINING AND TECHNOLOGY TO UNDERSERVED COMMUNITIES AROUND THE WORLD. THIS SITE IS ACTIVELY BEING DEVELOPED TO GROW A SUSTAINABLE SPINE TREATMENT PROGRAM, THAT RUNS YEAR-ROUND.

ADDIS ABABA, ETHIOPIA: IN PARTNERSHIP WITH THE GLOBAL PEACE AND LOVE FOUNDATION, NSF FACILITATED TWO MISSION TRIPS TO THE AABET HOSPITAL, TO PERFORM LIFE-CHANGING COMPLEX DEFORMITY SPINE SURGERY FOR BOTH CHILDREN AND ADULTS. THE MISSION TEAM, LED BY DR. STEVEN HWANG, RESULTED IN EIGHT ADULT IDIOPATHIC SCOLIOSIS SURGERIES AND 100 HOURS TRAINING LOCAL SURGEONS IN THE OR AND IN CLINIC. THE TEAM ALSO ASSESSED PATIENTS FOR FUTURE SURGERIES AND FOLLOWED-UP ON PATIENTS WHO HAS RECEIVED SURGERY ON A PAST MISSION TRIP. IN 2017, THE TEAM SPENT A TOTAL OF 20 DAYS IN-COUNTRY DIRECTLY ADVANCING NSF MISSION TO FACILITATE MISSION TRIPS THAT BRING LIFE-CHANGING SPINE SURGERY, TRAINING AND TECHNOLOGY TO UNDERSERVED COMMUNITIES AROUND THE WORLD.

BRIDGETOWN, BARBADOS: IN PARTNERSHIP WITH WORLD PEDIATRIC PROJECT, NSF FACILITATED A MISSION TRIP TO THE QUEEN ELIZABETH HOSPITAL TO PERFORM LIFE-CHANGING SPINE SURGERY FOR CHILDREN SUFFERING FROM SCOLIOSIS. THE MISSION TEAM, LED BY DR. STEVEN HWANG, RESULTED IN EIGHT PEDIATRIC FORM 990PF - GENERAL EXPLANATION ATTACHMENT

SCOLIOSIS SURGERIES AND 50 HOURS TRAINING LOCAL SURGEONS IN THE OR AND IN CLINIC. THE TEAM ALSO ASSESSED PATIENTS FOR FUTURE SURGERIES AND FOLLOWED-UP ON PATIENTS WHO HAS RECEIVED SURGERY ON A PAST MISSION TRIP. IN 2017, THE TEAM SPENT 7 DAYS IN COUNTRY DIRECTLY ADVANCING NSF MISSION TO FACILITATE MISSION TRIPS THAT BRING LIFE-CHANGING SPINE SURGERY, TRAINING AND TECHNOLOGY TO UNDERSERVED COMMUNITIES AROUND THE WORLD.

ADDIS ABABA, ETHIOPIA: IN PARTNERSHIP WITH CONSCIENCE INTERNATIONAL, NSF FACILITATED A MISSION TRIP TO THE MYUNGSUNG CHRISTIAN MEDICAL CENTER, TO PERFORM LIFE-CHANGING COMPLEX DEFORMITY SPINE SURGERY FOR BOTH CHILDREN AND ADULTS. THE MISSION TEAM, LED BY DR. THEODORE BELANGER, RESULTED IN 20 SPINE SURGERIES AND 100 HOURS TRAINING LOCAL SURGEONS IN THE OR AND IN CLINIC. THE TEAM ALSO ASSESSED PATIENTS FOR FUTURE SURGERIES AND FOLLOWED-UP ON PATIENTS WHO HAS RECEIVED SURGERY ON A PAST MISSION TRIP. IN 2017, THE TEAM SPENT A TOTAL OF 18 DAYS IN-COUNTRY DIRECTLY ADVANCING NSF MISSION TO FACILITATE MISSION TRIPS THAT BRING LIFE-CHANGING SPINE SURGERY, TRAINING AND TECHNOLOGY TO UNDERSERVED COMMUNITIES AROUND THE WORLD.

### FORM 990PF, PART I - OTHER INCOME

DESCRIPTION FUNDRAISING EVENT REVENUE, NET		REVENUE AND EXPENSES <u>PER BOOKS</u> 297,123.	ADJUSTED NET <u>INCOME</u> 297,123.
	TOTALS	297,123.	297,123.

### FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT <u>INCOME</u>	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX PREPARATION AUDIT SERVICES ACCOUNTING FEES		15,000. 15,000. 450.	1,500. 1,500. 45.	1,500. 1,500. 45.	4,500. 13,500. 405.
	TOTALS	30,450.	3,045.	3,045.	18,405.

### FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE _PURPOSES_
ADMINISTRATIVE STAFF	150,000.	150,000.
TOTALS	150,000.	150,000.

### FORM 990PF, PART I - TAXES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	CHARITABLE _PURPOSES
CA FTB FILING FEE		10.	10.
	TOTALS	10.	10.

### FORM 990PF, PART I - OTHER EXPENSES

	REVENUE			
	AND	NET	ADJUSTED	
	EXPENSES	INVESTMENT	NET	CHARITABLE
DESCRIPTION	PER BOOKS	INCOME	INCOME	PURPOSES
SURGICAL MISSION DIRECT EXP	1,750,952.			1,750,952.
CREDIT CARD SERVICE CHARGE	3,251.	3,251.	3,251.	
BANK CHARGES	377.			377.
ADVERTISING	9,368.			9,368.
EQUIPMENT RENTAL AND MAINTEN	4,720.			4,720.
INSURANCE	1,784.	178.	178.	1,606.
OTHER COSTS	150.	15.	15.	135.
TOTALS	1,770,602.	3,444.	3,444.	1,767,158.

### FORM 990PF, PART II - PREPAID EXPENSES AND DEFERRED CHARGES

DESCRIPTION	ENDING BOOK VALUE
PREPAID EXPENSES	3,226.
TOTALS	3,226.

### FORM 990PF, PART II - OTHER ASSETS

DESCRIPTION		BEGINNING BOOK VALUE	ENDING BOOK VALUE
CREDIT CARD RECEIVABLES		15,695.	152,783.
	TOTALS	15,695.	152,783.

4228KZ	2354	

SAN DIEGO, CA 92121

#### FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

#### ATTACHMENT 8

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
W. BLAKE ROGERS M.D 7475 LUSK BOULEVARD SAN DIEGO, CA 92121	DIRECTOR 1.00	0.	0.	0.
PAT MILES 7475 LUSK BOULEVARD SAN DIEGO, CA 92121	DIRECTOR 1.00	0.	0.	0.
JASON HANNON 7475 LUSK BOULEVARD SAN DIEGO, CA 92121	DIRECTOR 1.00	0.	0.	0.
BILL WALTON 7475 LUSK BOULEVARD SAN DIEGO, CA 92121	DIRECTOR 1.00	0.	0.	0.
DAVID SCHWARTZ, M.D. 7475 LUSK BOULEVARD SAN DIEGO, CA 92121	DIRECTOR 1.00	0.	0.	0.
DAVEED FRAZIER, M.D. 7475 LUSK BOULEVARD	DIRECTOR 1.00	0.	0.	0.

	) - PF
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#### FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

#### ATTACHMENT 8 (CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
CAROL COX 7475 LUSK BOULEVARD SAN DIEGO, CA 92121	EXECUTIVE DIRECTOR 1.00	0.	0.	0.
JEREME SYLVAIN 7475 LUSK BOULEVARD SAN DIEGO, CA 92121	DIRECTOR/CFO 1.00	0.	0.	0.
G BRYAN CORNWALL, P.H.D 7475 LUSK BOULEVARD SAN DIEGO, CA 92121	DIRECTOR 1.00	0.	0.	0.
DIANA SANCIANCO 7475 LUSK BOULEVARD SAN DIEGO, CA 92121	BOARD SECRETARY 8.00	0.	Ο.	0.
	GRAND TOTALS	0.	0.	0.

#### 990PF, PART VIII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES

#### ATTACHMENT 9

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
NICHOLAS DIDIER 7475 LUSK BOULEVARD SAN DIEGO, CA 92121	AMBASSADOR 40.00	120,000.	0.	0.
JAMIE HAGAN 7475 LUSK BOULEVARD SAN DIEGO, CA 92121	PROGRAM MANAGER 40.00	75,000.	0.	0.
	TOTAL COMPENSATION	195,000.	0.	0.

### FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

JAMIE HOGAN 7475 LUSK BLVD. SAN DIEGO, CA 92121 858-909-1902

### 990PF, PART XV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS

JAMIE HOGAN

SEE WEBSITE WWW.NUVASIVESPINEFOUNDATION.ORG

## 990PF, PART XV - SUBMISSION DEADLINES

JAMIE HOGAN ONGOING

### 990PF, PART XV - RESTRICTIONS OR LIMITATIONS ON AWARDS

JAMIE HOGAN LIMITED TO FUNDING AVAILABILITY AND SCOPE OF CHARITABLE MISSIONS.

#### FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

			ATTACHMENT 14
	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR		
	AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SPINEHOPE	NONE	CHARITABLE US SURGERY	423.
PO BOX 684261	POF		
AUSTIN, TX 78768			
DUKE GLOBAL NEUROSURGERY AND NEUROSCIENCE	NONE	SUPPORT TWO MISSION TRIPS TO UGANDA	150,000.
310 TRENT DR	PC		
RM 301 TRENT HALL			
DURHAM, NC 27708			
SYRIAN AMERICAN MEDICAL SOCIETY	NONE	SUPPORT MISSION TRIP TO TURKEY	74,797.
P.O. BOX 7199	PC		
NEW YORK, NY 10150			
ORTHOPAEDIC LINK	NONE	MISSION TRIP TO PHILIPPINES	186,448.
2221-D PEACHTREE RD	PC		
SUITE 396			
ATLANTA, GA 30309			

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TOTAL CONTRIBUTIONS PAID 411,668.